

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

PURDUE PHARMA, L.P., THE P.F. LABORATORIES,
INC., AND PURDUE PHARMACEUTICALS L.P.,

Plaintiffs,

v.

KV PHARMACEUTICAL COMPANY,

Defendants.

C.A. No. 07-cv-4810 (*)**

JURY TRIAL DEMANDED

ECF Case

This document relates to

04 MD 1603 (SHS)

KV PHARMACEUTICAL COMPANY,

Counterclaim-Plaintiff,

v.

PURDUE PHARMA, L.P., THE PURDUE FREDERICK
COMPANY, THE P.F. LABORATORIES, INC., THE
PURDUE PHARMA COMPANY, PURDUE
PHARMACEUTICALS, L.P., AND EUROCELTIQUE
S.A.,

Counterclaim-Defendants.

**KV PHARMACEUTICAL
COMPANY'S RULE 7.1
STATEMENT**

KV PHARMACEUTICAL COMPANY'S RULE 7.1 STATEMENT

1. Defendant/Counterclaim Plaintiff KV Pharmaceutical Company ("KV") is a publicly-traded corporation.
2. KV has no parent corporation.
3. No publicly held corporation owns 10% or more of KV's stock, in terms of total numbers of the combined shares of KV's Classes A and B common stock or in terms of voting interest. Neuberger Berman, Inc. (which is believed to be owned by Lehman Brothers Holdings Inc., a publicly-traded company) was the owner of record as of February 13, 2007 of approximately 12.288% of KV's Class A common shares (that is, 4,550,564 shares of approximately 37 million shares of Class A common stock outstanding). Each share of Class A common stock is entitled to a voting power of 1/20th of one vote per Class A share. There also are approximately 12.5 million KV Class B shares of common stock outstanding, which are entitled to one vote per share. In terms of voting interest, Neuberger Berman, Inc. owns about 1.58% of the voting interest in KV.

MORGAN & FINNEGAN, LLP

Dated: June 12, 2007

By: s/ John F. Sweeney

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